

# NGTL System Invoice Management User Guide



## Before you begin...

- You must have a User Name & Password.
- Your company Administrator must have assigned you permission to view and download invoices.

## Log In

1. Go to <u>www.tccustomerexpress.com/index.html</u> Click on the 'Pipelines' tab and select 'NGTL' link

istomor Evores	- Vour	ono ston se	
r commercial in	s - roui iformati	ion on our	urce
nadian pipelin	es		
hat's New			
Canadian Mainline GCTS	Nominations	training now availab	le
Introducing TC Energy			
North Bay Junction Long	Term Fixed Pi	rice	
Mainline 2018 to 2020 Int	erim Tolls		
NGTL System 2018 Annu	ial Plan		
TransCanada To Proceed Project	d With \$655 m	illion Saddle West N	latural Gas
Customer Witness Inspec	tion		
ools Pipelines			
anadian Systems			
canadian systems			
NGTI			

2. Select 'Customer Activities'.



3. Enter your User Name and Password, then 'Sign In'.



This site is for authorized users

# **View & Download Invoices**

1. To access your invoices select 'Invoice Management' on the left hand navigation menu, then select 'Download Invoices' from the dropdown.

customer activities	connect online set
Contract Management	
Nominations	Welcome to Trai
Flowing Gas - Daily	
Flowing Gas - Month End	Customer Training
Invoice Management	
Download Invoices	Are you new to doing but
Location	The TransCanada Call Ce
Security	who are not located in Ca
Select Pipeline System	For more information or
▶ Change Password	Need help locating
	Contract Manager
	Nominations
	→ Flowing Gas - Da
	→ Flowing Gas - Mo
	Invoice Managem
	Industry Calenda
	Gas Balance Reco

2. Select criteria from the dropdowns to display an invoice or report:

CUSTOMER ACTIVITIES	MAIN MENU Select from List 💙 🚳	TransCana
tto	Invoicing / Download Invoice	
Select Invoice	or Report	
	VIEW	DOWNLOAD CANC
CUSTOMER:		~
INVOICE PERIOD:	June 2016	
INVOICE OR REPORT:	Invoice V	
EMAIL NOTIFICATION :	When your monthly invoice and invoice reports become available, you can receive an automatic notification To subscribe, check the box and enter your e-mail address below. To unsubscribe, uncheck the box e.g. phn_joe@abc.com	via e-mail. update

#### a. Customer

This dropdown list will be limited to those customers for which you have access, and which have at least one invoice within the last 14 billing periods. This includes:

- Invoices for your own company
- Invoices for the customers that you are currently Invoice Agent for (if you cease to be an agent for a customer, you will no longer be able to access any of that customer's invoices)
- Invoices for customers that have amalgamated for which you previously had access

Choose the desired customer from the list. The other selection lists will be refreshed with information specific to the customer you have chosen.

### **b.** Invoice Period

Once a customer is chosen, the 'Invoice Period' dropdown is populated with the most recent invoice available for that customer. Up to 13 prior invoice periods are also available in the dropdown.

#### c. Invoice or Report

This dropdown list will be limited to the items that are available for the selected invoice period. NGTL offers the following:

- Invoice: PDF invoice
- Detail of Receipt Demand Charges: excel report of receipt demand charges.
- Detail of Receipt Commodity Charges: excel report of receipt commodity charges.
- Detail of Delivery Demand Charges: excel report of delivery demand charges.
- Detail of Delivery Commodity Charges: excel report of delivery commodity charges
- Detail of CO2 Report: PDF of CO2 charges which includes quantities and stations.

## 3. Select either 'View' or 'Download'

For invoices 'View' will open a PDF version of the invoice, and 'Download' will open a dialogue box to download the PDF file. For reports 'View' and 'Download' will both open a dialogue box to open or save the MS Excel file.

# Sign Up for Invoice **Notifications**

On the 'Download Invoices' page, you can sign up to receive an email notification when your invoice is available each month - simply enter your email address, check off subscribe and select 'Update'.



**Administer Access** 

If you have been set up as an administrator for your company, you will have the ability to grant or deny access to other users. To do this, select 'Role Administration' from the 'Security' dropdown on the navigation menu.



Enter your User Name and Password again for security reasons. You will be redirected to the 'User Administration' website.

- Create New User: select 'New', then complete • the User Detail fields, select 'Enabled', and 'Save'. The system will create a default password for the new user.
- Add/Remove Access: In the 'Roles' area, • highlight a Role and use the arrows to move it to from the 'Unassigned' area to the 'Assigned' area, or vice versa, then 'Save'.

() TransCanada

User Administration						0	TransCanad
Eind User	Eind Enterprise	Create Enterprise	User Admin	NG.Agent Admin	Logad		
Examp	ole Entity (E	X01)					
Conta	cts - (1) - All Use	rs		User Details			
Contacts	Report			User Name		Enabled	
Name	Admin Actin	e vaes		First Name		Administrator	
	1 1			Last Name		1	
				Email Address		1	
				Ohone Hombor			
				Modified Date			
			,	Nodified By			
				Roles			
				Unassigned	0.0	Assigned	
				NGTL - Contracts	w ony		
				NGTL - External Fee A NGTL - External Meas	dministrator urement Owner		
				NGTL - Invoicing NGTL - Nominations			
				NGTL - Nominations R	eporting Only		
				NGTL - Operator Repo	rting Only		
		ann an st			1	•	
Defau	it Enterprise Pa	ssword 0					
Detaut				Save New			
				Save New			